

TOWN OF OLD SAYBROOK
BOARD OF SELECTMEN

CARL P. FORTUNA JR., FIRST SELECTMAN

SCOTT M. GIEGERICH, SELECTMAN

JANE WISIALOWSKI, SELECTMAN

302 Main Street • Old Saybrook, Connecticut 06475-2384
Telephone (860) 395-3123 • Fax (860) 395-3125

Tuesday, May 12, 2026

5:00 p.m.

Old Saybrook Town Hall – First Floor Conference Room

SPECIAL MEETING AGENDA

Public Zoom Link:

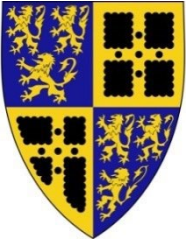
<https://zoom.us/j/97813035481?pwd=QkE1OVFXZlhIRTlVUaGhMdjZKMkNOQT09>

Dial In: 929-436-2866

Meeting ID: 978 1303 5481 Passcode: 302302

One Tap Mobile: <tel://9294362866,,97813035481#>

- I. CALL TO ORDER**
- II. PLEDGE OF ALLEGIANCE**
- III. COMMENTS FROM THE PUBLIC**
- IV. COMMENTS FROM THE SELECTMEN – OSYFS Letter**
- V. APPROVAL OF MINUTES –Board of Selectmen Meeting April 28, 2026.**
- VI. BUSINESS BEFORE THE BOARD**
 - A.** Presentation by The Kate- 300 Main Street Municipal Improvement.
 - B.** Discussion and possible action on an Authorizing Resolution: Police Pursuit Sport Utility Vehicles.
 - C.** Discussion and possible action to set a public hearing for the 2026 Connecticut Neighborhood Assistance Act Program (NAA) applications for the Connecticut Cancer Foundation, Inc. and The Katharine Hepburn Cultural Arts Center, Inc. for May 26, 2025 at 5:00 p.m.
 - D.** Discussion and possible action on Call of Special Town Meeting.
- VII. ADJOURNMENT**



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Tuesday, April 28, 2026
5:00 p.m.

Old Saybrook Town Hall – First Floor Conference Room
MINUTES

Direct link to the recording: <https://youtu.be/yJyKSETjuCA>

It is also included in the following playlists:

Board of Selectmen

: <https://www.youtube.com/playlist?list=PLKX0JMf1Kpp9SQAH0GUOCR3yLtNYxKOWK>

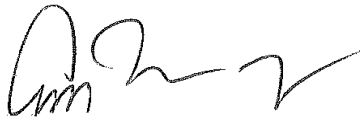
- I. **CALL TO ORDER** – Meeting called to order at 5:00 p.m. Ms. Wisialowski (virtual) and Mr. Fortuna were present; Mr. Giegerich absent.
- II. **PLEDGE OF ALLEGIANCE** - Not recited.
- III. **COMMENTS FROM THE PUBLIC** - None.
- IV. **COMMENTS FROM THE SELECTMEN** - Mr. Fortuna commented on construction that is taking place on Route 1 for sidewalks; the state will be paving Main Street from May 10-12 which will be followed by paving of the parking stalls and finalization of the crosswalk project; the garden beds on Main Street are being replanted thanks to the Garden Club and a grant that was received by them from CT Main Street; the legislature is close to passing a budget that includes \$270 million in municipal aid but no projections on what this means for Old Saybrook have been received; Mr. Fortuna mentioned the May 4 annual budget meeting and the May 12 referendum; lastly, he also mentioned the Board of Education meeting that will take place at the Goodwin School this evening.
- V. **APPROVAL OF MINUTES** –Board of Selectmen Meeting April 14, 2026. **MOTION TO APPROVE MINUTES FROM APRIL 14, 2026; MADE:** C. Fortuna; **SECONDED:** J. Wisialowski; **APPROVED**
- VI. **BUSINESS BEFORE THE BOARD**
 - A. Discussion and possible action on installation of an automatic irrigation system: Town Hall gazebo area and MacMurray Field. Mr. Fortuna mentioned that this is a project that he and Ray Allen have been discussing for some time. The quote is to irrigate the town green but to do so, the back flow preventer has to be moved. The total cost of the project is approximately \$16,000. Ms. Wisialowski asked who would pay the water bill. Mr. Fortuna said it would depend on how easy the hookup would be to either the Town Hall or Parks & Recreation water meter, but did not think the bill would be terribly significant. This would next be moved to the Board of Finance and then to town meeting, funds to come from capital non-recurring. **MOTION TO APPROVE; MADE:** C. Fortuna; **SECONDED:** J. Wisialowski; **APPROVED**

Board of Selectmen
Minutes
April 28, 2026

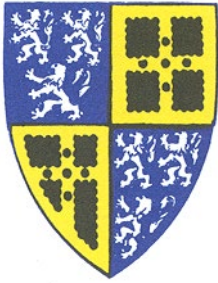
B. Discussion and possible action on release of Encroachment Permit Bond No. 2026-1, 19 Cromwell Place. **MOTION TO APPROVE; MADE: C. Fortuna; SECONDED: J. Wisialowski; APPROVED**

VII. ADJOURNMENT - MOTION TO ADJOURN at 5:15 p.m.; MADE: C. Fortuna; SECONDED: J. Wisialowski; APPROVED

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Carl P. Fortuna Jr.", written in a cursive style.

Carl P. Fortuna Jr., First Selectman



TOWN OF OLD SAYBROOK

Board of Selectmen

302 Main Street • Old Saybrook, Connecticut 06475-1741
Telephone (860) 395-3131 • FAX (860) 395-1216

MEMORANDUM

Via Hand Delivery

To: Michael Bender, Chairman, Planning Commission
From: Carl P. Fortuna, First Selectman
Date: April 14, 2026
Subject: **“300 Main Street” Request for Approval of Municipal Improvement per C.G.S. §8-24 and application for Special Exception Permit to assist with funding the construction of 7,500+/- addition to the Katharine Hepburn Cultural Arts Center**
300 Main Street, Assessor’s Map 30, Lot 63-1, Residence A District, Pedestrian Node

The Town of Old Saybrook & The Katharine Hepburn Cultural Arts Center (KHCAC) are seeking your approval for a 7,500+/- square foot addition to the KHCAC as consistent with the Plan of Conservation and Development (PoCD) both as a municipal improvement per C.G.S. §8-24 and application for special exception use.

The expansion of KHCAC is consistent with the following action items listed in Section 4 of the Historic & Cultural Resource Section of the PoCD.

la. Continue to support cultural arts programming at the Katharine Hepburn Cultural Arts Center

ld. Connect local arts and cultural institutions with Old Saybrook schools and youth organizations to promote inter-generational cultural continuity

If the Commission agrees, please approve this proposal as a municipal improvement and send a favorable recommendation to the Zoning Commission finding the project consistent with the PoCD.

Thank you for your consideration of this matter.

END OF MEMORANDUM

AUTHORIZING RESOLUTION

The undersigned, being the officer identified below of the Town of Old Saybrook (the “Lessee”), hereby certifies that the following is a true and correct copy of a resolution adopted by the governing body of the Lessee at a meeting duly held on May 12, 2026.

WHEREAS, the Town of Old Saybrook (the “Lessee”), is a political subdivision duly organized and existing under the laws of the State of Connecticut; and

WHEREAS, it is hereby determined that a true and real need exists for the acquisition of certain equipment, including six police pursuit sport utility vehicles and related up fittings (the “Equipment”); and

WHEREAS, in order to finance the costs of acquiring the Equipment, it is necessary and desirable and in the best interest of the Lessee, as lessee, to enter into an Equipment Lease Purchase Agreement (the “Agreement”) with Webster Public Finance Corporation, as lessor (the “Lessor”), for the purposes described therein;

NOW, THEREFORE, BE IT RESOLVED, BY THE GOVERNING BODY OF THE TOWN OF OLD SAYBROOK, AS FOLLOWS:

Section 1. The Agreement, in substantially the same form as presented to this meeting, and the terms and performance thereof are hereby approved, and the First Selectman or the Finance Director of the Lessee (each, an “Authorized Officer”) is hereby authorized to execute and deliver the Agreement on behalf of the Lessee, with such changes therein as shall be approved by such officer, such approval to be conclusively evidenced by such officer’s execution thereof.

Section 2. The Escrow Agreement (the “Escrow Agreement”), among the Lessee, the Lessor and the escrow agent named therein, in substantially the same form as presented to this meeting, and the terms and performance thereof are hereby approved, and an Authorized Officer of the Lessee is hereby authorized to execute and deliver the Escrow Agreement on behalf of the Lessee, with such changes therein as shall be approved by such officer, such approval to be conclusively evidenced by such officer’s execution thereof.

Section 3. The Lessee shall, and the officers, agents and employees of the Lessee are hereby authorized and directed to take such further action and execute such other documents, certificates and instruments as may be necessary or desirable to carry out and comply with the intent of this Resolution, and to carry out, comply with and perform the duties of the Lessee with respect to the Agreement, the Escrow Agreement and related documents.

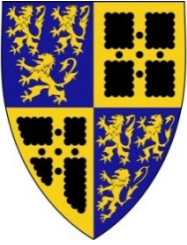
Section 4. The Lessee has made certain capital expenditures in connection with the acquisition of the Equipment prior to the date hereof, and the Lessee expects to make additional capital expenditures in connection with the acquisition of the Equipment in the future. The Lessee intends to reimburse itself for all or a portion of such expenditures, to the extent permitted by law, with the proceeds of the Agreement or other tax-exempt obligations to be delivered by the Lessee. The maximum principal amount of the Agreement or other tax-exempt obligations expected to be delivered for the Equipment is not expected to exceed \$451,000.

Section 5. This Resolution shall take effect and be in full force immediately after its adoption by the governing body of the Lessee.

PASSED AND ADOPTED by the Board of Selectmen of the Town of Old Saybrook, State of Connecticut, on May 12, 2026.

Carl P. Fortuna, Jr., First Selectman

I, Sarah V. Becker, Town Clerk of Old Saybrook , certify that above is a true and correct copy of a resolution duly adopted by the Town of Old Saybrook at a meeting of its Board of Selectmen duly convened on the 12th day of May, 2026 and has not been modified, amended or repealed in any way whatsoever and is at present in full force and effect.	
_____	_____
Date	Sarah V. Becker, Town Clerk



TOWN OF OLD SAYBROOK
BOARD OF SELECTMEN

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SCOTT M. GIEGERICH, SELECTMAN

JANE WISIALOWSKI, SELECTMAN

302 Main Street • Old Saybrook, Connecticut 06475-2384
Telephone (860) 395-3123 • Fax (860) 395-3125

PUBLIC HEARING NOTICE

Notice is hereby given that the Board of Selectmen of the Town of Old Saybrook, will hold a public hearing on:

Date: Tuesday, May 26, 2026

Time: 5:00 p.m.

Location: Old Saybrook Town Hall, First Floor Conference Room

to act upon the recommendation of the Board of Selectmen to approve two applications for the Neighborhood Assistance Act (NAA) (Connecticut General Statutes Sections 12-631-12-638):

1. The Connecticut Cancer Foundation: 60% of \$150,000 based on the NAA's Program Serving Low-Income Persons.
2. The Katherine Hepburn Cultural Arts Center: 100% of \$150,000 for 2026 Energy Efficiency – Illumination & Controls.

The application materials are available for public review at the Town Clerk's Office during normal business hours.

Carl P. Fortuna, Jr., First Selectman

Scott Giegerich, Selectman

Jane Wisialowski, Selectman

Dated at Old Saybrook, Connecticut, this 12th day of May, 2026

ATTEST: Sarah V. Becker, Town Clerk



Founder
John C. Ellis

Executive Board
Jane G. Ellis
President & Executive Director
Richard T. Carsosimo
First Vice Chairman
Thomas D. Comer, CPA
Treasurer

Board of Directors
Sabrina Foulke
Jason N. Ginder
Jeff E. Hartmann
Timothy L. Haviland
Fitor Mamudi
Edward B. Newman
Ray Pineault
Travis Tangredi

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Ronald M. Darling, Jr.
Erika Ellis
Patrick Ganino
Karol Genovese Del Real
Thomas M. Monroe
Paige Parker
Elise Rosenstock
Mark X. Ryan
Roberto Sirica
Joachim Yahalom, M.D.

Emeritus Board
Yogi Berra
T. Brian Condon
Nan K. Crowley
Whitey Ford
Vincent Genovese
Gary E. King
Reid MacCluggage
Gaylord Perry
Maynard Strickland
Don Zimmer

To: Carl Fortuna, First Selectman, Town of Old Saybrook
From: Jane G. Ellis, Executive Director
Connecticut Cancer Foundation, Inc. (CCF)
15 North Main Street
Old Saybrook, CT 06475
Date: May 1, 2026
Re: 2026 Neighborhood Assistance Act (NAA) – Program Proposal

Enclosed, please find the 2026 Neighborhood Assistance Act Program Proposal for the Connecticut Cancer Foundation. The completed proposal for the "Program Serving Low Income Persons" is based on the CT Cancer Patient Grant Assistance Program.

NO ONE PLANS FOR CANCER!

The mission of the Connecticut Cancer Foundation is to financially assist Connecticut cancer patients and their families and to fund cancer research. The CT Cancer Patient Grant Assistance Program provides grants to low-income Connecticut cancer patients for critical everyday living expenses.

Many cancer patients are unable to work while receiving treatment. CCF provides emergency relief funds to CT cancer patients so no family must choose between their health and their home. Financial devastation is reality for individuals already living from paycheck to paycheck before the cancer diagnosis. We believe that no cancer patients should have to worry about a roof overhead, lights on and food on the table while they battle cancer. It does not matter if you have health insurance or a savings account, everyone will be financially affected by a cancer diagnosis, an unspoken side-effect of cancer.

This program is well established, serving cancer patients throughout Connecticut for the last 39 years and will continue to do so.

Prior to the Town's submission date of July 1, 2026, on behalf of CCF, I respectfully request a public hearing where the governing body of the Town of Old Saybrook must vote to approve this request. Copies of the public notice and minutes of the meeting approving this program must be submitted with this application.

Please let me know if you need any additional information.

Sincerely,


Jane G. Ellis
Executive Director

Municipality: _____

Form NAA-01
2026 Connecticut Neighborhood Assistance Act (NAA)
Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services.**

Part I — General Information

Name of tax-exempt organization/municipal agency: _____
Connecticut Cancer Foundation

Address: 15 North Main Street
Old Saybrook, CT 06475

Federal Employer Identification Number: _____

Program title: Connecticut Cancer Patient Grant Assistance Program

Name of contact person: Jane G. Ellis

Telephone number: (860) 388-0788

Email address: janeellis@ctcancerfoundation.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

Yes No

If **Yes**, attach a copy of the **first page** of your most recent return.

If **No**, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
- Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify): _____

Description of program: _____

The mission of the Connecticut Cancer Foundation (CCF) is to financially assist Connecticut cancer patients and their families and to fund cancer research. The CT Cancer Patient Assistance Program provides grants to low-income CT cancer patients for critical everyday living expenses to include rent/mortgage, utilities, food, medication, transportation and more while they are receiving cancer treatment. These grants help keep them afloat while battling cancer and unable to work.

Need for program: _____

NO ONE PLANS FOR CANCER! Many cancer patients and/or caregivers are unable to work while receiving treatment. CCF provides emergency relief funds to CT cancer patients to lighten the financial hardship and burden of a cancer diagnosis. We believe that no one should have to worry about a roof overhead, lights on, and food on the table while battling cancer. Financial devastation is a reality for low-income individuals whom we serve, living from paycheck to paycheck barely getting by before being slammed with a cancer diagnosis. Continued on additional page.

Neighborhood area to be served: _____

Old Saybrook and all communities throughout the state of Connecticut.

Plan to implement the program: _____

The program is well established, serving CT cancer patients for the last 39 years and will continue to do so well into the future. The CCF mission remains even more relevant today as the cost of living has increased substantially, leaving low-income wage earners far behind. Over the years, we have developed a network of hospitals and oncology social workers throughout the state who help identify qualified applicants. The application process is a simple one-page application, letter of diagnosis from the physician, along with financial information to establish the financial need.

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the program: _____ Town of Old Saybrook
Mailing address: _____ 302 Main Street, Old Saybrook, CT 06475
Name of municipal liaison: Jennifer Donahue
Telephone number: 860.395.3139
Fax number: _____
Email address: jennifer.donahue@oldsaybrookct.gov

<p align="center">Post-Project Audit</p> <p align="center">Is a post-project audit required for this proposal?</p> <p align="center"><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p align="center">If Yes, date post-project audit due: 09-01-2027 _____ Date</p>

2026 Form NAA-01 Additional Pages

Description of Program: CCF provides financial assistance to Connecticut cancer patients and their families so no family must choose between their health and their home. We understand that they may need help to stay afloat during treatment. We see past the diagnosis – we know that behind the words, patient, sick, cancer, there is a family in need. A family whose only worry should be getting to the other side of cancer.

Treatment requires more than medicine – families need a roof over their heads and food on the tables to survive. An empty tank of gas could be the reason a patient does not make it to their treatment. If a family cannot meet these basic needs, cancer treatment takes a back seat. The financial burden of cancer can be a life-or-death problem!

Examples of recent cancer patients and families assisted by CCF:

Tina is a 51-year-old widowed female from Derby diagnosed with metastatic colorectal cancer. She has been battling this terrible disease for a couple of years. After undergoing extensive surgery, she is now enduring chemotherapy and will have to continue these treatments indefinitely due to the nature of her disease.

Tina was employed full-time before her diagnosis and treatment started. Due to the physical demands of her job, she had to stop working and was ineligible for unemployment as she could not seek a new position. She also does not qualify for any CT employment benefits as she was employed in New York while living here in CT. All this left Tina with no income for an extended period. Her 3 young adult children still live at home with her and shouldered as much of the financial burden as they could. Tina has since qualified for Social Security Disability and lives on a fixed income. She was hesitant to apply to CCF for assistance, but increased expenses for heat, food and electricity along with some unexpected medical bills made it increasingly difficult to meet her financial needs. CCF was able to help her with funds for her mortgage and utilities, easing her financial stress for a time and allowing her to get caught up.

CCF Grant Assistance: CCF provided a financial grant to help her with funds for her mortgage and utilities.

Alex is an 11-year-old from New Haven who loves music and posing as a DJ playing his favorite tunes and is crazy about the Cars movies. He was diagnosed with cancer of the eye when he was an infant, losing eyesight in one eye and causing low vision in the other. Alex attends a special school for autism where he receives physical and speech therapies. In December 2024, mom took him to the ER for severe pain in his leg affecting his ability to walk. After numerous tests and blood work he was diagnosed with ALL Leukemia and was directly admitted into the hospital. He began chemo immediately which continues still.

It has been difficult for his single mom to work and care for her only child with numerous special needs. She originally took a leave of absence and now is trying to work part-time while the grandmother cares for Alex, trying to keep afloat financially but finding it very difficult. He loves school but was only able to attend in July and currently for only an hour a week due to his chemo pump that he is on for 28 straight days. Alex's mom says that "Alex is a really happy child in spite of all of his challenges but says, in tears, it is a lot for him." In December Alex was in the ICU for last two weeks with fever and pneumonia. He is improving, but his Mom is totally exhausted and was not able to work during that time and was not able to pay the mortgage.

CCF Grant Assistance: CCF provided a financial grant for their mortgage for the next six months.

Lucas is a 3-year-old who loves the Cars movies, Pepa Pig and Bluey. In December 2024, Lucas became ill with a cold and was not getting better, he was sleeping a lot more than normal and his mom noticed bruising. Lucas' Mom & Dad took him to the ER where they ran tests & did bloodwork, and he was diagnosed with ALL Leukemia. He was immediately admitted into the hospital where they performed a bone marrow procedure to confirm his diagnosis. His chemo regimen began within a couple of days.

His Mom is not working and is taking care of Lucas 24/7 and his Dad is trying to maintain his work schedule as best he can and keep everything afloat as their monthly mortgage has just increased. Lucas' Mom says she knows her husband is worried about everything but doesn't want to burden her with all the financial problems. Lucas was recently hospitalized with a virus; side effects from chemo and is severely anemic needing a blood transfusion. His chemo schedule is sometimes every week, sometimes every day for 2 weeks and sometimes twice a week. If all goes as planned and once he is in the maintenance phase, he will go to clinic once a month until 2027.

CCF Grant Assistance: CCF provided financial grant for basic living expenses for the next six months.

Scarlett is a 2 ½ -year-old who is happy and playful and loves Bluey. In April 2025, Scarlett had an abscess on her cheek and was taken to the dentist who immediately directed the family to the ER. Test results came back with a diagnosis of B-Cell Acute Lymphoblastic Leukemia, and she was immediately admitted into the hospital for a week to begin treatment. Since that time, Scarlett has been in and out of the hospital for chemo and is tolerating it fairly well, as her Dad says, she really doesn't understand what is going on. Currently she is beginning a new phase of treatment for 28 days and has developed a fever thus she was admitted into the hospital for monitoring.

Scarlett's Dad works in sales on commission which he says has been tricky with needing time off. Scarlett's Social Worker says her Mom, who cares for Scarlett during the day, has expressed the need to possibly get an evening job to make ends meet. Here Mom and Dad are worried about an uncertain future as Scarlett's treatment will last 2-3 years.

CCF Grant Assistance: CCF is providing a financial grant for 6 months to help the family through this emotional and financial hardship.

Johnny is a 6-year-old who loves Sonic the Hedgehog, baseball, football & Spiderman. He is one of the pediatric cancer patients serving as an Ambassador for our No Shave CT 2025 fundraiser. Johnny was born with Neurofibromatosis, a rare genetic disease where tumors are likely to grow in the body. In 2024, he was diagnosed with Optic Nerve Glioma (tumors) in both eyes. The eye doctor sent Johnny straight to the ER and from there he was immediately admitted into the hospital for a week and started chemo before leaving. He is on 4-week cycles for chemo with a 2-3-week break in between until February when they will assess the growth of the tumor.

Johnny's single mom is trying her best to keep everything together with some bad luck recently on top of his battle with cancer. Their landlord was trying to evict them for lapse of time but lost due to there being a sick child in the household. Shortly thereafter, an SUV crashed into their home, and they had to move out immediately into a hotel room. Johnny has 3 other siblings, including a brother with Type 1 diabetes, all living in a hotel room with their mom until they can find an apartment and the funds to move. They have applied for Section 8 and Affordable Housing with long waiting lists and hoping not to resort to a shelter. Johnny's Mom tries to work as much as she can with all the other responsibilities and says she takes it one day at a time. She tries to keep life as normal as possible for Johnny and he is in school, but they must be very careful with his immune system and not allow him to be around other sick children.

Johnny's Mom is trying to be strong and has some emotional support from her 82-year-old grandmother.

CCF Grant Assistance: CCF is providing a financial grant for 6 months to help the family through this emotional and financial hardship.

Need For Program: The financial need for CT cancer patients is a side-effect of cancer not talked about and addressed by only a handful of organizations here in Connecticut. Medical expertise is a key part of cancer treatment, but what I know for sure is that it will not be enough. It takes the support of family, friends, and COMMUNITY to get through it successfully.

ALICE REPORT IN CONNECTICUT: 2024/2025

Connecticut ALICE Report, ALICE in the Crosscurrents — a data-driven, comprehensive research report that provides a look at financial hardship for households across Connecticut that are ALICE — Asset Limited, Income Constrained, Employed. The 2023 ALICE report offers an important opportunity to understand who is struggling and why.

ALICE: households that earn above the Federal Poverty Level (FPL) but cannot afford the basic cost of living. Despite struggling to make ends meet, ALICE households often do not qualify for public assistance.

KEY FINDINGS:

Connecticut has been on the rise as wages have failed to keep up with the cost of household basics. When prices increase faster than wages, purchasing power decreases. This is especially challenging for ALICE households that are already struggling to make ends meet. Between 2010 and 2023, the total number of households in Connecticut increased by 6%, the number of ALICE households increased by 13%, and the number of households in poverty increased by 18%. Prior to 2021, the percentage of households below the ALICE Threshold in Connecticut fluctuated between 36% and 39%. Rates remained on the higher end post-pandemic, inching up to 40% in 2023. It will be important to track these trends in the coming years to see if they continue or shift direction.

Households below the ALICE Threshold play a vital role in their communities — as neighbors, family members, and civic participants. They also contribute to their local economies — as workers, consumers, and taxpayers. Yet these households, more than 580,000 in Connecticut, did not earn enough to cover basic costs in 2023.

This is not a new problem. The share of households below the ALICE Threshold in Connecticut has varied only slightly for more than a decade, persisting through shifting economic conditions and the COVID-19 pandemic, and across political administrations.

This is not a small problem. In Connecticut, 40% of all households were below the ALICE Threshold in 2023. These households face day-to-day challenges of trying to make ends meet, while also being more vulnerable to the impacts of crises, both widespread (i.e., natural disasters, public health emergencies) and personal (from unexpected car repairs to **major health issues**). And while isolated interventions can help ameliorate some of these challenges, the core issue remains: There is a wide gap between households' income and what they need to make ends meet.

Food Insecurity: The 2024 DataHaven Community Wellbeing Survey found that food insecurity rates are higher than before the pandemic, with notable differences by race and ethnicity: 13% of White, 32% of Black, 29% of Hispanic, 9% of Asian, and 38% of Indigenous adults in

Connecticut reported that there were times in the past 12 months when they didn't have enough money to provide food for themselves or their families. Additionally, similar shares of adults by race/ethnicity reported that they had received groceries or meals from a food pantry, soup kitchen, or other emergency food service within the past year.

Housing: Housing costs continued to challenge households below the ALICE Threshold. In 2023, 28% of all renter households below the Threshold in Connecticut paid 30% to 49% of their income on housing, and an additional 45% paid half of their income or more. **Combined, 73% of all renter households below the Threshold in Connecticut were rent burdened** (paying 30% or more of their income on rent and utilities), up from 69% in 2021. For homeowners below the Threshold, 68% were housing burdened (paying 30% or more of their income on homeowner costs, including mortgage payments, utilities, and homeowner's insurance), up from 66% in 2021.

Physical health: A September 2020 national survey found that 36% of adults (age 18 to 64) delayed or missed health care services, including dental care, primary care, or specialist visits; preventive health screenings; and medical tests. For those with one or more chronic conditions, a mental health condition, or a lower income, the likelihood of postponing or forgoing care was even higher. According to the 2022 DataHaven Community Wellbeing Survey the major reasons adults in Connecticut did not get medical care they needed during the year were cost and transportation barriers, with lower-income respondents more likely to report these barriers. Parents also postponed care for their children. In the fall of 2021, Connecticut households below the ALICE Threshold were more likely to report that they missed, delayed, or skipped their child's preventive check-up in the last 12 months than households above the Threshold (34% vs. 19%). These delays, especially when coupled with preexisting conditions, can contribute to more serious health issues in the future.

ADD A CASTOTRAPHIC ILLNESS TO AN ALICE FAMILY AND THE HARDSHIP IS INSURMOUNTABLE.
THIS IS WHERE THE CONNECTICUT CANCER FOUNDATION COMES IN TO HELP.

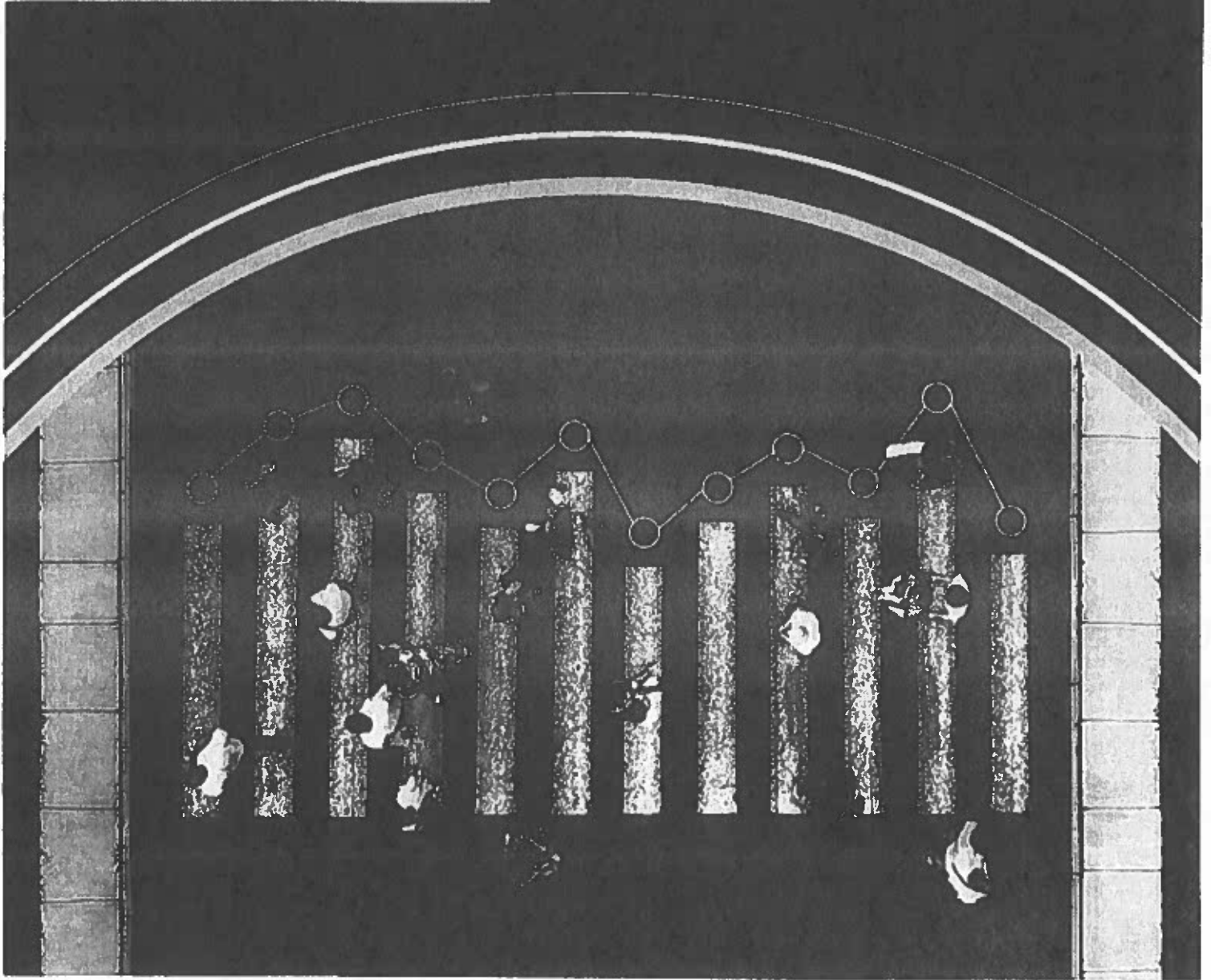
Approximately 95% of CCF Applications received via oncology social workers from hospitals and cancer treatment centers throughout Connecticut are in the poverty, low-income, Asset Limited Income Constrained Employed (ALICE) range.

CCF funds distributed over the past 7 years:

YEAR	TOTAL	# of patients	Average Grant
2025	\$741,092	929	\$825
2024	\$722,041	759	\$950
2023	\$702,940	565	\$1,067
2022	\$517,920	587	\$882
2021	\$492,235	576	\$855
2020	\$474,835	645	\$736
2019	\$485,459	626	\$775

**THE STATE OF
ALICE IN >>**

CONNECTICUT



**2025 Update on
Financial Hardship**



UNITED WAY
Connecticut United Ways

INTRODUCING ALICE®



ALICE Households

In 2023, based on the Federal Poverty Level (FPL), 11% of Connecticut households were defined as being in poverty. Yet this measure failed to account for an additional 29% of the state's households – more than two times as many – that were also experiencing financial hardship. These households are **ALICE: Asset Limited, Income Constrained, Employed** – earning above the FPL, but not enough to afford basic expenses in the county where they live.

Between ALICE households and households living in poverty, **an estimated 40% of households in Connecticut were below the ALICE Threshold in 2023.** This rate placed Connecticut 27th among all states and the District of Columbia (with 1st representing the lowest rate of hardship). Households below the Threshold are forced to make impossible choices – like deciding whether to pay for utilities or a car repair, whether to buy food or fill a prescription.

Households below the ALICE Threshold are in every state and county across the U.S. and represent all demographic groups. Workers below the ALICE Threshold often perform the jobs that keep our economy functioning smoothly – they are child care providers, food service workers, cashiers, personal care aides, delivery drivers, and more. Their stories capture the systemic and structural barriers to financial stability, and the struggles and resilience of families experiencing financial hardship.

The data included in this Report spans 2010 to 2023 (latest available). This data does not reflect policy or funding changes that have occurred since, yet it provides an important baseline and context to inform current conversations and decision making.

ALICE Measures

The ALICE measures were developed by United For ALICE to answer the pressing need for a more accurate picture of financial hardship. The FPL is an outdated instrument that does not consider the wide variation in cost of living by location (except for a slightly higher state level FPL for Alaska and Hawai'i). As a result, official measures based on the FPL sharply underestimate the true extent of financial hardship in the U.S. And because the FPL is the basis for defining eligibility for many types of public assistance, ALICE households often do not qualify.

Two pillars of the ALICE measures are household costs and income. The ALICE Household Survival Budget calculates the cost of household basics for each county in Connecticut, relying on a wide range of publicly available sources, outlined on page 5. Change over time in the cost of these household basics is tracked in the ALICE Essentials Index.

Household costs are compared to income to determine if households are **below the ALICE Threshold**. For household income, ALICE measures rely on the U.S. Census Bureau's American Community Survey (ACS) – both household tabulated data and individual data from the Public Use Microdata Sample (PUMS) records. To provide additional details on household assets, this Report also includes analysis of the Federal Reserve Board's Survey of Household Economics and Decisionmaking (SHED) (2023).

KEY FINDINGS

Financial hardship: In 2023, of Connecticut's 1.4 million households, 11% (160,037) were below the Federal Poverty Level (FPL), and another 29% (420,483) were ALICE – households with income above the FPL, but not enough to afford the ALICE Household Survival Budget for their household composition and location. **Combining these two groups, 40% (580,520) of households in Connecticut were below the ALICE Threshold** (Figure 1).

The cost of basics: In Connecticut in 2023, the ALICE Household Survival Budget was \$38,184 for a single adult and \$116,208 for a family of four with two adults, an infant, and a preschooler – much higher than the FPL (\$14,580 for an individual and \$30,000 for a family of four). Basic costs varied substantially by county.

ALICE demographics: There were households below the ALICE Threshold across all demographic groups in Connecticut. However, due to systemic racism, ageism, gender discrimination, and geographic barriers that limit many families' access to resources and opportunities for financial stability, certain groups were more likely to experience hardship. These groups included Hispanic households (59% below the Threshold) and Black households (56%); households headed by people under age 25 (68%) or age 65 and older (50%); and single-parent-headed households (73% single-female-headed and 59% single-male-headed).

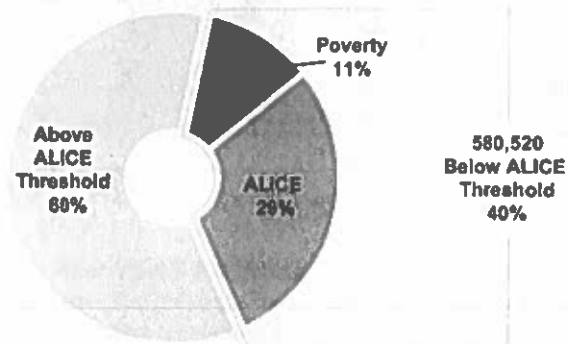
ALICE in the labor force: Of the 20 most common occupations in Connecticut in 2023, eleven paid less than \$20 per hour. And of all workers in these 20 occupations, 33% lived in households below the ALICE Threshold, with rates as high as 51% for personal care aides and 45% for cashiers.

Trends in Connecticut: Between 2010 and 2023, the total number of households in Connecticut increased by 6%, the number of ALICE households increased by 13%, and the number of households in poverty increased by 18%. Behind these overall trends, there were important changes in the numbers of families with children and 65+ households. In addition, housing affordability continued to be a challenge, and basic costs continued to outpace wages in low-wage jobs.

Data Notes: The income data used in this Report rely on ACS estimates. The ACS is based on a representative sample of housing units and people; therefore, these estimates have a degree of uncertainty. Some data points are geographic averages, others are one- or five-year averages; depending on population size these are reported in the Data Sheet. Percentages are rounded to whole numbers, sometimes resulting in percentages totaling 99% or 101%. ALICE analysis includes households regardless of work status, as employment is fluid and most households have members who are working, have worked, are out on disability, or are looking for work. ALICE analysis includes families and roommates but does not include people who are unhoused or living in group quarters (such as college residence halls, skilled nursing facilities, and military barracks).

Stable households, stronger communities: If all households in Connecticut had enough income to meet their basic needs, not only would households' hardship be eased, but there would be a positive economic impact on the wider community through increased consumer spending and contributions to the tax base.

Figure 1. Forty percent of Connecticut Households Faced Financial Instability in 2023



Sources: ALICE Threshold, 2010–2023; U.S. Census Bureau, American Community Survey, 2023

KEY TERMS

- **ALICE:** Asset Limited, Income Constrained, Employed – households with income above the Federal Poverty Level (FPL) but less than the basic cost of living in their county
- **ALICE Household Survival Budget:** Reflects the minimum costs of household necessities (housing, child care, food, transportation, health care, and technology) plus taxes, adjusted for all U.S. counties and various household compositions
- **ALICE Threshold:** Derived from the Household Survival Budget, the minimum average income that a household needs to afford basic costs, calculated for all U.S. counties
- **Below ALICE Threshold:** Includes households in poverty and ALICE households combined

Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2024

Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2024 calendar year, or tax year beginning **JUL 1, 2024** and ending **JUN 30, 2025**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization CONNECTICUT CANCER FOUNDATION, INC.		D Employer identification number
	Doing business as		E Telephone number 860-388-0788
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	
	15 NORTH MAIN STREET		G Gross receipts \$ 6,354,739.
City or town, state or province, country, and ZIP or foreign postal code OLD SAYBROOK, CT 06475		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
F Name and address of principal officer: JANE G. ELLIS SAME AS C ABOVE		H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No	
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		If "No," attach a list. See instructions	
J Website: WWW.CTCANCERFOUNDATION.ORG		H(c) Group exemption number	
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		L Year of formation: 1987 M State of legal domicile: CT	

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: TO PROVIDE FUNDS TO BENEFIT FAMILIES AFFECTED BY CANCER AND TO SUPPORT CANCER RESEARCH AND		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	11
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	11
	5 Total number of individuals employed in calendar year 2024 (Part V, line 2a)	5	2
	6 Total number of volunteers (estimate if necessary)	6	35
	7 a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year 1,106,421.	Current Year 1,241,173.
	9 Program service revenue (Part VIII, line 2g)	0.	0.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	554,533.	512,193.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	345,447.	361,825.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,006,401.	2,115,191.
	Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	877,040.
14 Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		253,463.	256,956.
16 a Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
b Total fundraising expenses (Part IX, column (D), line 25)		119,184.	
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		245,133.	266,704.
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,375,636.	1,445,581.	
19 Revenue less expenses. Subtract line 18 from line 12	630,765.	669,610.	
Net Assets or Fund Balances	20 Total assets (Part X, line 18)	Beginning of Current Year 11,840,895.	End of Year 12,519,700.
	21 Total liabilities (Part X, line 26)	754,869.	516,800.
	22 Net assets or fund balances. Subtract line 21 from line 20	11,086,026.	12,002,900.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer		Date	
	JANE G. ELLIS, EXECUTIVE DIRECTOR			
Paid Preparer Use Only	Preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> PTIN if self-employed
	JOSEPH V. BARRANCA, CPA	JOSEPH V. BARRANCA,	11/06/25	
Use Only	Firm's name	Firm's EIN		
	CAPOSSELA, COHEN, LLC			
	Firm's address	Phone no. 203.254.7000		
	368 CENTER STREET			
	SOUTHPORT, CT 06890			

May the IRS discuss this return with the preparer shown above? See instructions Yes No

LHA For Paperwork Reduction Act Notice, see the separate instructions.

432901 12-10-24

Form **990** (2024)

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Municipality: Old Saybrook, CT

Form NAA-01
2026 Connecticut Neighborhood Assistance Act (NAA)
Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services.**

Part I — General Information

Name of tax-exempt organization/municipal agency: _____
Katharine Hepburn Cultural Arts Center, Inc.

Address: 300 Main Street Old Saybrook, CT 06475

Federal Employer Identification Number: _____

Program title: 2026 Energy Efficiency- Illumination & Controls

Name of contact person: Brett Elliott

Telephone number: (860) 510-0473

Email address: _____

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

Yes No

If **Yes**, attach a copy of the **first page** of your most recent return.

If **No**, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
 Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
 Job training/education for persons with physical disabilities;
 Program serving low-income persons;
 Child care services;
 Establishment of a child day care facility;
 Open space acquisition fund; or
 Other (specify): _____

Description of program: _____

Under Energy Efficiency, the Katharine Hepburn Cultural Arts Center (the Kate) seeks to support a renovation of the Hepburn Museum and expansion of our 300 Main Street facility by incorporating energy-efficient components that might otherwise be cost-prohibitive and replaced with less efficient alternatives. This project includes the installation of energy-efficient illumination equipment, essential installation infrastructure, and advanced control systems. These systems will feature motion sensors to reduce lighting in unoccupied spaces, as well as smart controls that enable efficient management and programmable operation.

Need for program: _____

The Kate continues to implement long-term energy conservation improvements. Past NAA investments include LED lighting upgrades, high-efficiency HVAC elements, and replacement of high-wattage theatrical illumination. This year's application builds on that progress by integrating energy-efficient components into a larger renovation/expansion project, avoiding less efficient equipment requiring replacement/future NAA applications. Controlling energy costs is essential to serving the greatest number of patrons. By reducing operating expenses, the Kate can direct more resources toward programming & community engagement.

Neighborhood area to be served: _____

The Kate primarily serves Old Saybrook and neighboring communities along the Connecticut shoreline and Connecticut River Valley. Over the past 12 months, the Kate has engaged more than 80,000 patrons in our 284-seat theater, visitors to the Katharine Hepburn Museum, and participants in educational programs. Our reach continues to expand, with audience distribution as follows: 8% from Old Saybrook; 31% from the shoreline between Branford and New London and Connecticut River Valley towns; 47% from elsewhere in Connecticut; 9% from neighboring states (RI, MA, NY); and 5% from other U.S. states and abroad.

Plan to implement the program: _____

This project will be implemented during the 2027 calendar year. The equipment-focused components of this NAA application will be led by Brett Elliott, Executive Director of the Kate, with support from Jacob Kaufman, Production and Operations Manager. No administrative funding is requested, as the project will be managed by existing salaried staff. Installation will be carried out in coordination with the general contractor overseeing the broader renovation project.

Timetable:

Program start date: 12-01-2026
MM - DD - YYYY

Program completion date: 12-31-2027
MM - DD - YYYY

Post-project audit due date: 03-01-2028
MM - DD - YYYY

The program start date must not be more than two years prior to the program completion date. Additionally, the program completion date must not extend beyond December 31, 2028.

Any program receiving \$25,000 or more in NAA funding is required to provide a post-project audit, prepared by a certified public accounting firm, to the municipality overseeing the program, no later than three months after the program completion date.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000.00
Other funding sources - itemized sources:	
a) <u>Organizational Cash- (Up to \$25K for escalation & tariffs)</u>	<u>\$25,000.00</u>
b) _____	_____
c) _____	_____
d) _____	_____

Total Funding:

Proposed Program Expenditures:

Direct operating expenses - itemized description:	
a) <u>Q-SYS Integrated Lighting/AV control</u>	<u>\$40,000.00</u>
b) <u>Infrastructure (rack/relay modules/switches/sensors/wap's)</u>	<u>\$25,000.00</u>
c) <u>Lighting units (Navis fixtures museum & theatrical)</u>	<u>\$55,000.00</u>
d) <u>Illuminating projector & lenses</u>	<u>\$30,000.00</u>
Administrative expenses - itemized description:	
a) <u>N/A: Utilizing Current Staffing</u>	<u>\$0.00</u>
b) _____	_____
c) _____	_____
d) _____	_____

Total Proposed Expenditures:

\$150,000.00

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the program: _____ Town of Old Saybrook
Mailing address: _____ 302 Main Street, Old Saybrook, CT 06475
Name of municipal liaison: Jennifer Donahue
Telephone number: (860) 395-3139
Fax number: _____
Email address: jennifer.donahue@oldsaybrookct.gov

<p style="text-align: center;">Post-Project Audit</p> <p style="text-align: center;">Is a post-project audit required for this proposal?</p> <p style="text-align: center;"><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p style="text-align: center;">If Yes, date post-project audit due:</p> <p style="text-align: center;">03-01-2028</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">Date</p>
--

2026 Connecticut Neighborhood Assistance Act (NAA) Program Proposal Instructions

Complete all items on **Form NAA-01, 2026 Connecticut Neighborhood Assistance Act (NAA) Program Proposal**. Incomplete applications will not be accepted. For where to direct inquiries, see *Additional Information* below.

Part I — General Information

Enter the name of the tax-exempt organization or municipal agency, address, Federal Employer Identification Number, name, telephone number, and email address of the contact person.

Program Title: Assign a unique program title to each program for which your organization is making an application.

Federal Form 990: Attach a copy of the first page of your organization's most recent federal Form 990 or Form 990EZ. If your organization is not required to file either Form 990 or Form 990EZ, attach a copy of the determination letter from the Internal Revenue Service.

Part II — Program Information

Description of Program: Describe the program, including information about how the program will operate, its benefit to the community, how recipients will be selected, and any measures used to determine the program's impact on the community.

Need for Program: Demonstrate a need for this program. For example, provide relevant statistics.

Neighborhood Area to Be Served: Describe the neighborhood or municipality this program will serve.

Plan to Implement the Program: Describe how the program will operate. Identify other persons or organizations involved in the administration of the program.

Timetable: Indicate the starting and completion dates of the program. The program completion date must not be more than two years from the program start date.

Part III — Financial Information

Each program proposal must include a program budget that includes all sources of funding and all anticipated expenditures. The information provided in the budget may be used during a post-project audit.

Sources of Revenue: The budget must include the requested NAA funding and any other anticipated revenue sources.

NAA Funding Requested: Indicate the total amount your organization is requesting for its program. This amount may not exceed the total proposed expenditures.

Please note that the minimum NAA funding is \$250, with a maximum funding of \$150,000 per organization or agency per year.

Other Funding Sources: Provide a detailed description(s) and the amount(s) of all funding sources.

Proposed Program Expenditures: The budget must include a detailed description and the amount of all direct operating and administrative expenditures. **Expenditures must equal or exceed total funding.**

Direct Operating Expenses: Expenses include materials, equipment, wages, salaries, tuition fees, sub-contracting services, and any other expenses needed to administer the program.

Part IV — Municipal Information

This part is to be completed by the municipal agency overseeing implementation of the program.

Municipal Liaison: The municipality must designate an individual to serve as a liaison with the Department of Revenue Services (DRS) for all NAA matters.

Post-Project Audit: Any program receiving \$25,000 or more in NAA funding is required to have a post-project audit prepared by a certified public accounting firm and submitted for certification, to the municipality overseeing the program, no later than three months after the program completion date. For further information on the post-project audit requirements, please refer to Conn. Gen. Stat. § 12-637a.

Additional Information

See the *Guide to Connecticut Business Tax Credits* available on the DRS website at portal.ct.gov/DRS. E-mail any questions to NAAProgram@ct.gov or call **860-297-5687**, Monday through Friday, 8:30 a.m. to 4:30 p.m. for more information.

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2024

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2024 calendar year, or tax year beginning 7/01, 2024, and ending 6/30, 2025

B Check if applicable: Address change, Name change, Initial return, Final return/terminated, Amended return, Application pending. C The Katharine Hepburn Cultural Arts Center, Inc. 300 Main Street Old Saybrook, CT 06475. D Employer identification number. E Telephone number 860-510-0473. G Gross receipts \$ 6,207,125. H(a) Is this a group return for subordinates? Yes No. H(b) Are all subordinates included? Yes No. J Website: www.thekate.org. K Form of organization: X Corporation. L Year of formation: 2007. M State of legal domicile: CT.

Part I Summary

Table with 3 columns: Line number, Description, and Amount. Rows include: 1 Mission statement, 2-7a Governance and revenue, 7b Net unrelated business taxable income, 8-12 Revenue, 13-19 Expenses, 20-22 Net assets or fund balances.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer Wayne Harms, Date 12/1/25, Title Treasurer. Preparer's name Stacey L Gualtieri, CPA, Firm's name Doherty, Beals & Banks, P.C., Firm's address 187 Williams St. New London, CT 06320.

May the IRS discuss this return with the preparer shown above? See instructions. X Yes No

CALL OF SPECIALTOWN MEETING

Notice is hereby given that a Special Town Meeting will be held in the Old Saybrook Town Hall, 302 Main Street, First Floor Conference Room, Old Saybrook, Connecticut, on Tuesday May 26, 2025 immediately following the 5:00 p.m. Public Hearing for the following purposes:

1. To act upon the recommendation of the Board of Selectmen to approve two applications for the Neighborhood Assistance Act (NAA) (Connecticut General Statutes Sections 12-631-12-638):
 - i. The Connecticut Cancer Foundation: \$150,000 based on the NAA's Program Serving Low-Income Persons tax credit of 60%.
 - ii. The Katharine Hepburn Cultural Arts Center: \$150,000 based on the NAA's Energy Conservation Program tax credit of 100%.

Carl P. Fortuna, Jr., First Selectman

Scott Giegerich, Selectman

Jane Wisialowski, Selectman

Dated at Old Saybrook, Connecticut this 12th day of May, 2026.

ATTEST:

Sarah V. Becker, Town Clerk